

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Marbles Brain Workshop, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

Marbles: The Brain Store

3. Debtor's federal Employer Identification Number (EIN) 81-2420303

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

1918 North Mendell Street  
Suite 400  
Chicago, IL 60642

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Cook  
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.marblesthebrainstore.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor Marbles Brain Workshop, LLC Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business**

*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

*B. Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.*  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

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**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

*Check one:*

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☐ No  
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>See Attachment</u>	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Marbles Brain Workshop, LLC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

**15. Estimated Assets**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

**16. Estimated liabilities**

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor Marbles Brain Workshop, LLC  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 3, 2017  
MM / DD / YYYY

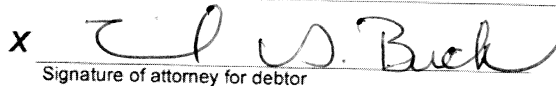


Signature of authorized representative of debtor

Girisha Chandraraj  
Printed name

Title Chief Executive Officer

**18. Signature of attorney**

X 

Signature of attorney for debtor

Date February 3, 2017  
MM / DD / YYYY

Erich S. Buck, Esq.  
Printed name

Adelman & Gettleman, Ltd.  
Firm name

53 West Jackson Boulevard  
Suite 1050  
Chicago, IL 60604  
Number, Street, City, State & ZIP Code

Contact phone 312-435-1050

Email address ebuck@ag-ltd.com

#6274635 IL  
Bar number and State

Debtor Marbles Brain Workshop, LLC  
Name

Case number (if known) \_\_\_\_\_

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

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**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

Debtor	<u>Marbles Holdings, LLC</u>	Relationship to you	<u>Affiliate</u>
District	<u>Bankr. N.D. Ill.</u>	When	<u>2/03/17</u>
		Case number, if known	<u>17-3309</u>
Debtor	<u>Marbles LLC</u>	Relationship to you	<u>Affiliate</u>
District	<u>Bankr. N.D. Ill.</u>	When	<u>2/03/17</u>
		Case number, if known	<u>17-3308</u>

**United States Bankruptcy Court  
Northern District of Illinois**

In re Marbles Brain Workshop, LLC

Debtor(s)

Case No.  
Chapter


11

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: \_\_\_\_\_

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: February 3, 2017

  
\_\_\_\_\_  
Girisha Chandraraj/Chief Executive Officer  
Signer/Title

MARBLES BRAIN WORKSHOP LLC

ADELMAN & GETTLEMAN, LTD.  
ATTN: ADAM SILVERMAN  
53 WEST JACKSON BOULEVARD  
SUITE 1050  
CHICAGO, IL 60604

ADELMAN & GETTLEMAN, LTD.  
ATTN: ERICH BUCK  
53 WEST JACKSON BOULEVARD  
SUITE 1050  
CHICAGO, IL 60604

ADELMAN & GETTLEMAN, LTD.  
ATTN: HENRY MERENS  
53 WEST JACKSON BOULEVARD  
SUITE 1050  
CHICAGO, IL 60604

ADELMAN & GETTLEMAN, LTD.  
ATTN: HOWARD ADELMAN  
53 WEST JACKSON BOULEVARD  
SUITE 1050  
CHICAGO, IL 60604

AMPR MARBLES INVESTORS, LLC  
C/O HOLLAND & KNIGHT LLP  
ATTN BARBARA PARLIN, ESQ  
31 W 52ND ST  
NEW YORK, NY 10019

AMZAK CAPITAL MANAGEMENT, LLC  
C/O HOLLAND & KNIGHT LLP  
ATTN BARBARA PARLIN, ESQ.  
31 W 52ND ST  
NEW YORK, NY 10019

DEPARTMENT OF THE TREASURY  
1500 PENNSYLVANIA AVENUE, NW  
WASHINGTON, DC 20220

GARDEN CITY GROUP, LLC  
ATTN: MARCIA UHRIG  
1985 MARCUS AVE, STE 200  
LAKE SUCCESS, NY 11042

IL DEPT OF EMPLOYMENT SECURITY  
BANKRUPTCY UNIT, COLLECTION SUBDIVISION  
33 SOUTH STATE STREET  
10TH FLOOR  
CHICAGO, IL 60603

INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATION  
11601 ROOSEVELT ROAD, MAIL DROP N781  
PHILADELPHIA, PA 10154

INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATION  
P.O. BOX 7346  
PHILADELPHIA, PA 19101-7346

INTERNAL REVENUE SERVICE  
TERRITORY MNGR INSOLVENCY TERR 7  
230 S. DEARBORN STREET  
MAIL STOP 5000 CHI ROOM 3022  
CHICAGO, IL 60604

JP MORGAN CHASE  
ATTN KRISTINE PARKER  
10 SOUTH DEARBORN, FLOOR 35  
CHICAGO, IL 60603

TREE TOYS  
8TH FLOOR, NO 16, LANE 120, SECTION 1  
NEIHU ROAD  
TAIPEI TAIWAN

US ATTORNEY FOR NORTHERN DIST IL  
ATTN: JOEL R. NATHAN, ESQ.  
219 SOUTH DEARBORN ST.  
5TH FLOOR  
CHICAGO, IL 60604

US TRUSTEE FOR NORTHERN DIST IL  
OFFICE OF THE UNITED STATES TRUSTEE  
ATTN PATRICK S. LAYNG, ESQ.  
219 S. DEARBORN ST. RM 873  
CHICAGO, IL 60604